

ASSET PURCHASE QUESTIONNAIRE

This form is to be completed and submitted with the Letter of Authorization.

Account Information		
Name (as it appears on your account)	Account Number	Account Type (Trad., ROTH, SEP)
Email Address		Daytime Phone Number

Asset Information	
Percentage of Ownership <div style="text-align: right; margin-right: 20px;">%</div>	Asset Type (Real Estate, LLC, Partnership, etc.)
If the Asset Type is Other, please describe:	
Asset Name/Description	

Questionnaire
<p>1. Will you or any family member personally benefit, directly or indirectly, from your intended investment?</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Yes</p> <p style="margin-left: 20px;">If Yes, please answer the following questions:</p> <p style="margin-left: 40px;">What is your relationship? _____</p> <p style="margin-left: 40px;">What is the benefit? _____</p>
<p>2. If investing in a company or partnership, what will be the percentage of ownership by the IRA? <i>Please Note: United Bank will not act as Custodian of any company which is solely owned by the IRA or could otherwise be considered a "Checkbook IRA".</i></p> <p style="margin-left: 40px;">Total IRA Ownership will be: _____%</p>
<p>3. If investing in a company, do you or any family member own share in the company?</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Yes</p> <p style="margin-left: 20px;">If Yes, please answer the following questions:</p> <p style="margin-left: 40px;">What is your relationship? _____</p> <p style="margin-left: 40px;">What is the percentage of ownership? _____</p>
<p>4. If investing in a company, are you or any family member employed by the company?</p> <p style="margin-left: 20px;">No</p> <p style="margin-left: 20px;">Yes</p> <p style="margin-left: 20px;">If Yes, please answer the following questions:</p> <p style="margin-left: 40px;">What is your relationship? _____</p> <p style="margin-left: 40px;">What is the position held? _____</p>

I certify that I am the owner of the above referenced account and that the information contained herein is true and accurate to the best of my knowledge.	
Account Owner's Signature:	Date: